YMCA RETIREMENT FUND
SAVINGS FOR LIFE

CHANGE OF NAME

This form is to record your legal name change. Please attach the proper documentation that is listed in Step 2.

STEP 1: Your Personal Information

Print your FORMER name in full

☐ Mr ☐ Ms
☐ Mrs ☐ Miss _____ _____/_____/_____
First Name Middle Last Name Date of Birth (mm/dd/yyyy)

_____
Street Address City State Zip Code

Print your NEW name in full

☐ Mr ☐ Ms
☐ Mrs ☐ Miss _____
First Name Middle Last Name

_____
Street Address (if different from above) City State Zip Code

STEP 2: Reason for Name Change

Check the reason below for your name change. Attach a copy of the listed documentation to this form. Do not send originals.

☐ Marriage . . . . . Marriage Certificate
☐ Court Order . . . . . Court Order
☐ Divorce . . . . Divorce Decree and Property Settlement Agreement
☐ Spouse is Deceased. . . . . Death Certificate

STEP 3: Signature

Sign below using your new name.

YOUR SIGNATURE _____ ☐☐☐-☐☐-☐☐☐☐
Social Security Number

ASR 7 (11/11)

140 Broadway, New York, NY 10005 1197
Tel 646 458 2400 or 800 RET YMCA
Fax 646 458 2550
info@ymcaret.org

Live Chat
www.yretirement.org

01PARTCHNG